

IHSG	6,870
Change (%)	0.87%
Net Foreign Buy (YTD)	17.42 T
Support	6840
Resistance	6890

Sectoral	Last	Change %
IDXBASIC.JK	1,045	-0.07%
IDXCYCLIC.JK	916	0.43%
IDXENERGY.JK	1,864	1.57%
IDXFINANCE.JK	1,432	0.42%
IDXHEALTH.JK	1,566	0.68%
IDXNONCYC.JK	762	0.34%
IDXINDUST.JK	1,197	-0.06%
IDXINFRA.JK	857	0.87%
IDXPROPERT.JK	761	1.48%
IDXTECHNO.JK	4,946	2.79%
IDXTRANS.JK	1,928	0.13%

Commodities	Last	Change %
Crude Oil Aug 23	74.9	-0.64%
Brent Crude Oil	79.3	-0.68%
Gold Aug 23	1957.9	-0.33%
Copper Sep 23	3.9	-0.32%

Indeks	Close	Change %
Dow Jones Industrial Average	34,509	0.33%
S&P 500	4,505	-0.10%
NASDAQ Composite	14,114	-0.18%
FTSE 100	7,435	-0.08%
DAX PERFORMANCE-INDEX	16,105	-0.22%
SSE Composite Index	3,238	0.04%
HANG SENG INDEX	19,414	0.33%
Nikkei 225	32,391	-0.09%

Indikator	Tingkat / Date
GDP Growth Rate	-0.92 percent
GDP Annual Growth Rate	5.01 percent
Unemployment Rate	5.45 percent
Inflation Rate	3.52 percent
Inflation Rate MoM	0.14 percent
Interest Rate	5.75 percent
Balance of Trade	436 USD Million
Current Account	2972 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	40.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	21.44 points
Manufacturing PMI	52.5 points

Published on TradingView.com, Jul 17, 2023 00:45 UTC



TradingView

Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- ADHI bukukan kontrak baru 14 triliun hingga Juni 2023
- ASII catat penjualan mobil naik 7% secara yoy Juni 2023
- SMGR garap proyek renovasi 14 koridor jalur TransJakarta
- Roberto Lorato tambah koleksi sekitar Rp. 3.13 miliar saham MDKA
- MTEL realisasikan dana IPO Rp. 15.3 triliun

NEWS MARKET

Dari sisi IHSG, pekan lalu mampu menguat 2,28% sepekan ke posisi 6.869,57. Cemerlangnya kinerja indeks acuan dalam negeri dipicu oleh penguatan lima hari beruntun sejak awal pekan. Pada perdagangan Jumat lalu, secara sektoral sektor energi kembali menjadi penopang terbesar IHSG pada hari ini yakni mencapai 2,6%. Selain sektor energi, sektor properti dan infrastruktur juga menopang IHSG masing-masing 2,27% dan 1,02%. Dalam sepekan terakhir, data perdagangan menunjukkan investor asing melakukan aksi beli bersih (net buy) senilai Rp 411,83 miliar di pasar reguler.

Cemerlangnya kinerja pasar keuangan dalam negeri pekan lalu setidaknya membawa angin positif di awal pekan ini untuk melanjutkan kinerja cemerlang. Namun, perlu digarisbawahi bahwa kita belum terlepas dari kekhawatiran tingginya suku bunga. Pelaku investor masih khawatir dan memasang mode wait and see kemana suku bunga akan berlabuh.

Surplus neraca perdagangan diperkirakan melonjak pada Juni 2023. Surplus naik karena lonjakan impor seperti pada Mei diproyeksi tidak akan terulang. Badan Pusat Statistik (BPS) akan merilis data perdagangan internasional Indonesia periode Juni 2023 pada Senin (16/7/2023). Konsensus juga menunjukkan bahwa ekspor akan berkontraksi 19% (year on year/yoy) sementara impor terkoreksi 6,69% pada Juni 2023. Sebagai catatan, nilai ekspor Juni 2023 menguat 0,96% (yoy) dan melonjak 12,61% (month to month/mtm) menjadi US\$ 21,72 miliar. Impor tumbuh 14,35 (yoy) dan melonjak 38,65% (mtm) menjadi US\$ 21,28 miliar.

Indeks Dow Jones Industrial Average (DJIA) ditutup menguat 0,33% ke posisi 34.509.031. Dalam basis mingguan, Dow membukukan kinerja terbaiknya sejak Maret. Sementara S&P 500 turun 0.1% ke 4.505,42, dan Nasdaq Composite juga mengalami koreksi 0,18% ke posisi 14.113,7.

Pekan ini tampak menjadi pekan yang sibuk. Serangkaian data ekonomi penting akan dirilis. Awal pekan saja kita sudah disuguhkan dengan rilis data pertumbuhan ekonomi China untuk kuartal II-2023.

Perekonomian China naik 4,5% yoy pada kuartal I-2023, meningkat dari pertumbuhan 2,9% di kuartal IV-2022 dan melampaui perkiraan pasar sebesar 4%. Itu adalah laju ekspansi terkuat sejak Kuartal I-2022, di tengah upaya untuk memacu pemulihan pasca pandemi.

Source: CNBC Indonesia, Divisi Reseach Erdikha

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
TINS	1,010	Hold	1,025	1,040	980	Bullish Breakaway
MEDC	900	Trading Buy	915	930	875	Consolidation, entry level: 880-900
MBMA	755	Trading Buy	765	775	730	Oversold, entry level: 740-755
TLKM	3,930	Tading Buy	3,990	4,050	3,810	Consolidation, entry level: 3830-3930
BUKA	244	Hold	250	256	240	Huge Foreign Inflow

LQ45 PERFORMANCE



Monday, July 17, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%	
ACES	720	0.70%	18	ACES	720	45.16%	ACES	720	84%	392	780	8%
BRIS	1,695	-0.59%	16	BRIS	1,695	31.40%	BRIS	1,695	55%	1,095	1,820	7%
GOTO	113	3.67%	#N/A	GOTO	113	24.18%	GOTO	113	40%	81	344	67%
BSDE	1,130	2.73%	8	BSDE	1,130	22.83%	BSDE	1,130	28%	880	1,195	5%
ASII	6,750	-0.74%	9	ASII	6,750	18.42%	ASII	6,750	30%	5,200	7,300	8%
ICBP	11,775	0.64%	21	ICBP	11,775	17.75%	ICBP	11,775	45%	8,125	11,925	1%
BBRI	5,525	1.38%	15	BBRI	5,525	11.84%	BBRI	5,525	38%	4,010	5,625	2%
INDF	7,450	0.00%	8	INDF	7,450	10.78%	INDF	7,450	24%	6,025	7,550	1%
BMRI	5,400	0.93%	12	BMRI	5,400	8.82%	BMRI	5,400	51%	3,588	5,500	2%
BBCA	9,200	0.82%	26	BBCA	9,200	7.60%	BBCA	9,200	31%	7,000	9,400	2%
JPFA	1,375	0.73%	28	JPFA	1,375	6.18%	JPFA	1,375	35%	1,015	1,635	16%
TLKM	3,930	0.26%	18	TLKM	3,930	4.80%	TLKM	3,930	10%	3,570	4,770	18%
SMGR	6,875	2.23%	17	SMGR	6,875	4.56%	SMGR	6,875	22%	5,625	8,277	17%
INTP	10,350	0.98%	18	INTP	10,350	4.55%	INTP	10,350	15%	8,975	11,850	13%
AMRT	2,770	-0.36%	39	AMRT	2,770	4.53%	AMRT	2,770	55%	1,785	3,150	12%
INKP	8,950	-2.19%	4	INKP	8,950	2.58%	INKP	8,950	32%	6,775	10,400	14%
BRPT	770	0.00%	303	BRPT	770	1.99%	BRPT	770	8%	710	1,061	27%
AKRA	1,415	-2.75%	11	AKRA	1,415	1.07%	AKRA	1,415	42%	995	1,670	15%
ANTM	2,000	0.50%	12	ANTM	2,000	0.76%	ANTM	2,000	30%	1,535	2,390	16%
KLBF	2,070	2.48%	28	KLBF	2,070	-0.96%	KLBF	2,070	32%	1,565	2,360	12%
BBTN	1,320	0.00%	5	BBTN	1,320	-2.22%	BBTN	1,320	15%	1,150	1,572	16%
TOWR	1,075	-0.46%	16	TOWR	1,075	-2.27%	TOWR	1,075	21%	885	1,295	17%
CPIN	5,475	1.39%	46	CPIN	5,475	-3.10%	CPIN	5,475	26%	4,330	6,275	13%
BBNI	8,925	0.28%	9	BBNI	8,925	-3.25%	BBNI	8,925	25%	7,150	9,950	10%
SIDO	720	-0.69%	19	SIDO	720	-4.64%	SIDO	720	14%	630	990	27%
EXCL	2,030	1.00%	19	EXCL	2,030	-5.14%	EXCL	2,030	20%	1,695	2,780	27%
HRUM	1,525	0.00%	5	HRUM	1,525	-5.86%	HRUM	1,525	27%	1,205	2,050	26%
BUKA	244	8.93%	#N/A	BUKA	244	-6.87%	BUKA	244	26%	193	354	31%
UNTR	24,150	0.00%	4	UNTR	24,150	-7.38%	UNTR	24,150	9%	22,200	36,200	33%
UNVR	4,250	0.00%	34	UNVR	4,250	-9.57%	UNVR	4,250	7%	3,960	5,475	22%
INCO	6,375	-1.54%	18	INCO	6,375	-10.21%	INCO	6,375	34%	4,740	7,750	18%
MEDC	900	1.12%	3	MEDC	900	-11.33%	MEDC	900	67%	540	1,430	37%
TINS	1,010	5.76%	15	TINS	1,010	-13.68%	TINS	1,010	16%	870	1,585	36%
ARTO	3,200	-0.31%	3,062	ARTO	3,200	-13.98%	ARTO	3,200	63%	1,960	11,100	71%
TBIG	1,970	1.55%	29	TBIG	1,970	-14.35%	TBIG	1,970	9%	1,800	3,260	40%
SCMA	172	0.58%	17	SCMA	172	-16.50%	SCMA	172	30%	132	278	38%
MDKA	3,330	-1.48%	#N/A	MDKA	3,330	-19.17%	MDKA	3,330	17%	2,850	4,950	33%
TPIA	2,040	-1.92%	#N/A	TPIA	2,040	-20.62%	TPIA	2,040	1%	2,010	2,650	23%
PGAS	1,360	1.49%	8	PGAS	1,360	-22.73%	PGAS	1,360	5%	1,295	1,995	32%
INDY	2,060	1.48%	2	INDY	2,060	-24.54%	INDY	2,060	21%	1,705	3,420	40%
PTBA	2,770	1.09%	3	PTBA	2,770	-24.93%	PTBA	2,770	4%	2,660	4,530	39%
EMTK	770	1.99%	45	EMTK	770	-25.24%	EMTK	770	36%	565	2,300	67%
ESSA	680	0.00%	6	ESSA	680	-25.68%	ESSA	680	42%	480	1,265	46%
SRTG	1,690	0.90%	#N/A	SRTG	1,690	-33.20%	SRTG	1,690	12%	1,515	3,030	44%
ITMG	25,200	1.20%	2	ITMG	25,200	-35.43%	ITMG	25,200	14%	22,125	45,650	45%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER	: PER saat ini dibawah 10 kali
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

IDX80 PERFORMANCE



Monday, July 17, 2023

CODE	PRICE	Daily (%)	PER
ASSA	1,260	0.00%	91
GGRM	27,500	-0.36%	14
ISAT	9,075	1.97%	13
ACES	720	0.70%	18
BFIN	1,390	-0.71%	11
BRIS	1,695	-0.59%	16
JSMR	3,890	2.91%	12
DOID	394	2.60%	7
BMTR	352	1.73%	5
MAPI	1,800	0.84%	15
GOTO	113	3.67%	#N/A
BSDE	1,130	2.73%	8
ERAA	478	0.42%	8
ELSA	372	-0.53%	6
ASII	6,750	-0.74%	9
ICBP	11,775	0.64%	21
CTRA	1,105	3.27%	11
SMRA	710	4.41%	16
HMSP	955	0.53%	17
BBRI	5,525	1.38%	15
INDF	7,450	0.00%	8
BMRI	5,400	0.93%	12
PWON	496	1.22%	14
LSIP	1,100	0.92%	9
BBCA	9,200	0.82%	26
BRMS	171	0.00%	127
JPFA	1,375	0.73%	28
TLKM	3,930	0.26%	18
SMGR	6,875	2.23%	17
INTP	10,350	0.98%	18
AMRT	2,770	-0.36%	39
INKP	8,950	-2.19%	4
AVIA	645	0.78%	28
MYOR	2,550	-0.39%	24
BRPT	770	0.00%	303
AKRA	1,415	-2.75%	11
ANTM	2,000	0.50%	12
AALI	7,950	0.63%	10
KLBF	2,070	2.48%	28
RMKE	925	-4.64%	5
HEAL	1,520	0.00%	74
BBTN	1,320	0.00%	5
TOWR	1,075	-0.46%	16
CPIN	5,475	1.39%	46
TAPG	615	0.00%	5
BBNI	8,925	0.28%	9
SIDO	720	-0.69%	19
SMDR	368	0.00%	2
TKIM	6,700	1.52%	4
EXCL	2,030	1.00%	19
HRUM	1,525	0.00%	5
MPMX	1,050	0.48%	7

PRICE	YTD (%)	
ASSA	1,260	62.58%
GGRM	27,500	52.78%
ISAT	9,075	46.96%
ACES	720	45.16%
BFIN	1,390	31.75%
BRIS	1,695	31.40%
JSMR	3,890	30.54%
DOID	394	29.61%
BMTR	352	26.62%
MAPI	1,800	24.57%
GOTO	113	24.18%
BSDE	1,130	22.83%
ERAA	478	21.94%
ELSA	372	19.23%
ASII	6,750	18.42%
ICBP	11,775	17.75%
CTRA	1,105	17.55%
SMRA	710	17.36%
HMSP	955	13.69%
BBRI	5,525	11.84%
INDF	7,450	10.78%
BMRI	5,400	8.82%
PWON	496	8.77%
LSIP	1,100	8.37%
BBCA	9,200	7.60%
BRMS	171	7.55%
JPFA	1,375	6.18%
TLKM	3,930	4.80%
SMGR	6,875	4.56%
INTP	10,350	4.55%
AMRT	2,770	4.53%
INKP	8,950	2.58%
AVIA	645	2.38%
MYOR	2,550	2.00%
BRPT	770	1.99%
AKRA	1,415	1.07%
ANTM	2,000	0.76%
AALI	7,950	-0.93%
KLBF	2,070	-0.96%
RMKE	925	-1.60%
HEAL	1,520	-1.94%
BBTN	1,320	-2.22%
TOWR	1,075	-2.27%
CPIN	5,475	-3.10%
TAPG	615	-3.15%
BBNI	8,925	-3.25%
SIDO	720	-4.64%
SMDR	368	-4.66%
TKIM	6,700	-4.96%
EXCL	2,030	-5.14%
HRUM	1,525	-5.86%
MPMX	1,050	-6.25%

PRICE	%	52W Low	CURRENT POSITION	52W High	%
ASSA	85%	680	▼	1,875	-33%
GGRM	67%	16,500	▼	30,050	8%
ISAT	72%	5,275	▼	9,250	2%
ACES	84%	392	▼	780	8%
BFIN	44%	965	▼	1,535	9%
BRIS	55%	1,095	▼	1,820	7%
JSMR	40%	2,770	▼	3,990	3%
DOID	49%	264	▼	460	-14%
BMTR	34%	262	▼	470	-25%
MAPI	117%	830	▼	1,940	7%
GOTO	40%	81	▼	344	-67%
BSDE	28%	880	▼	1,195	5%
ERAA	27%	376	▼	580	-18%
ELSA	31%	284	▼	400	7%
ASII	30%	5,200	▼	7,300	8%
ICBP	45%	8,125	▼	11,925	1%
CTRA	36%	815	▼	1,185	7%
SMRA	43%	498	▼	740	4%
HMSP	22%	780	▼	1,235	-23%
BBRI	38%	4,010	▼	5,625	2%
INDF	24%	6,025	▼	7,550	1%
BMRI	51%	3,588	▼	5,500	2%
PWON	20%	414	▼	530	6%
LSIP	15%	955	▼	1,275	-14%
BBCA	31%	7,000	▼	9,400	2%
BRMS	50%	114	▼	262	-35%
JPFA	35%	1,015	▼	1,635	-16%
TLKM	10%	3,570	▼	4,770	-18%
SMGR	22%	5,625	▼	8,277	-17%
INTP	15%	8,975	▼	11,850	-13%
AMRT	55%	1,785	▼	3,150	-12%
INKP	32%	6,775	▼	10,400	-14%
AVIA	14%	565	▼	955	-32%
MYOR	50%	1,700	▼	2,900	-12%
BRPT	8%	710	▼	1,061	-27%
AKRA	42%	995	▼	1,670	-15%
ANTM	30%	1,535	▼	2,390	-16%
AALI	13%	7,050	▼	9,850	-19%
KLBF	32%	1,565	▼	2,360	-12%
RMKE	35%	685	▼	1,215	-24%
HEAL	20%	1,265	▼	1,800	-16%
BBTN	15%	1,150	▼	1,572	-16%
TOWR	21%	885	▼	1,295	-17%
CPIN	26%	4,330	▼	6,275	-13%
TAPG	22%	505	▼	770	-20%
BBNI	25%	7,150	▼	9,950	-10%
SIDO	14%	630	▼	990	-27%
SMDR	7%	344	▼	626	-41%
TKIM	20%	5,600	▼	8,525	-21%
EXCL	20%	1,695	▼	2,780	-27%
HRUM	27%	1,205	▼	2,050	-26%
MPMX	18%	890	▼	1,360	-23%

BUKA	244	8.93%	#N/A	BUKA	244	-6.87%	BUKA	244	26%	193	▼	354	-31%
UNTR	24,150	0.00%	4	UNTR	24,150	-7.38%	UNTR	24,150	9%	22,200	▼	36,200	-33%
MIKA	2,900	2.11%	42	MIKA	2,900	-9.09%	MIKA	2,900	20%	2,420	▼	3,400	-15%
UNVR	4,250	0.00%	34	UNVR	4,250	-9.57%	UNVR	4,250	7%	3,960	▼	5,475	-22%
MNCN	665	1.53%	4	MNCN	665	-10.14%	MNCN	665	21%	550	▼	1,100	-40%
25 INCO	6,375	-1.54%	18	INCO	6,375	-10.21%	INCO	6,375	34%	4,740	▼	7,750	-18%
MEDC	900	1.12%	3	MEDC	900	-11.33%	MEDC	900	67%	540	▼	1,430	-37%
PTPP	625	2.46%	14	PTPP	625	-12.59%	PTPP	625	26%	498	▼	1,075	-42%
TINS	1,010	5.76%	15	TINS	1,010	-13.68%	TINS	1,010	16%	870	▼	1,585	-36%
PNLF	308	1.32%	6	PNLF	308	-13.97%	PNLF	308	21%	254	▼	775	-60%
ARTO	3,200	-0.31%	3,062	ARTO	3,200	-13.98%	ARTO	3,200	63%	1,960	▼	11,100	-71%
TBIG	1,970	1.55%	29	TBIG	1,970	-14.35%	TBIG	1,970	9%	1,800	▼	3,260	-40%
SCMA	172	0.58%	17	SCMA	172	-16.50%	SCMA	172	30%	132	▼	278	-38%
MTEL	665	0.00%	30	MTEL	665	-16.88%	MTEL	665	7%	620	▼	805	-17%
MDKA	3,330	-1.48%	#N/A	MDKA	3,330	-19.17%	MDKA	3,330	17%	2,850	▼	4,950	-33%
TPIA	2,040	-1.92%	#N/A	TPIA	2,040	-20.62%	TPIA	2,040	1%	2,010	▼	2,650	-23%
PGAS	1,360	1.49%	8	PGAS	1,360	-22.73%	PGAS	1,360	5%	1,295	▼	1,995	-32%
39 ENRG	222	-0.89%	6	ENRG	222	-24.49%	ENRG	222	15%	193	▼	404	-45%
INDY	2,060	1.48%	2	INDY	2,060	-24.54%	INDY	2,060	21%	1,705	▼	3,420	-40%
PTBA	2,770	1.09%	3	PTBA	2,770	-24.93%	PTBA	2,770	4%	2,660	▼	4,530	-39%
EMTK	770	1.99%	45	EMTK	770	-25.24%	EMTK	770	36%	565	▼	2,300	-67%
43 ESSA	680	0.00%	6	ESSA	680	-25.68%	ESSA	680	42%	480	▼	1,265	-46%
SRTG	1,690	0.90%	#N/A	SRTG	1,690	-33.20%	SRTG	1,690	12%	1,515	▼	3,030	-44%
2 ITMG	25,200	1.20%	2	ITMG	25,200	-35.43%	ITMG	25,200	14%	22,125	▼	45,650	-45%
WIKA	498	1.22%	#N/A	WIKA	498	-37.75%	WIKA	498	39%	358	▼	1,135	-56%
7 ADRO	2,360	1.72%	2	ADRO	2,360	-38.70%	ADRO	2,360	17%	2,010	▼	4,250	-44%
ADMR	1,010	1.00%	8	ADMR	1,010	-40.41%	ADMR	1,010	36%	740	▼	2,050	-51%
WSKT	202	0.00%	#N/A	WSKT	202	-43.89%	WSKT	202	4%	195	▼	595	-66%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

RUPS

TAXI (T)
DEAL (T)

RIGHT ISSUE

TRADING DATE (New : Old)
AGRS 1 : 2 @Rp. 100
CSAP 25 : 91 @Rp. 700
MPPA 133 : 164 @Rp. 80
PKPK 1 : 1 @Rp. 400
SIPD 373,384 : 1000,000 @Rp. 1000
SLIS 1 : 1 @Rp. 168
WICO 453,538 : 450,721 @Rp. 100

STOCK SPLIT

EX DATE (New : Old)
MAPA 10 : 1

RIGHT ISSUE

TRADING END (New : Old)
MIDI 100 : 625 @Rp. 270

IPO

OFFERING
INET Rp. 101

BOOK BUILDING

AKSL Rp. 100 - Rp. 120
INET Rp. 100 - Rp. 101
MAHA Rp. 118 - Rp. 128
RMKO Rp. 350 - Rp. 450
CNMA Rp. 270 - Rp. 288
MUTU Rp. 105 - Rp. 110
HBAT Rp. 100 - Rp. 108
ERAL Rp. 370 - Rp. 410
MSIE Rp. 100 - Rp. 110

WARRANT

TRADING DATE (Warrant : New)
SLIS 1 : 1
GRPM 2 : 1
TGUK 5 : 2
WIDI 20 : 21
RELF 1 : 1
MAXI 1 : 1
SMIL 5 : 7

Website: <http://erdikha.com>

Instagram: <http://Instagram.com/erdikhaelitsekuritas>

**AO DISCLAIMER ON
SCHEDULES MAY CHANGE**

ECONOMIC CALENDAR



Monday July 17 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	NY Empire State Manufacturing Index JUL		6.6	-4.3	-6
8:30 AM	US	3-Month Bill Auction		5.25%		
8:30 AM	US	6-Month Bill Auction		5.27%		
	CN	FDI (YTD) YoY JUN		0.10%		0.10%
Tuesday July 18 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	Retail Sales MoM JUN		0.30%	0.50%	0.30%
5:30 AM	US	Retail Sales Ex Autos MoM JUN		0.10%	0.30%	0.20%
5:30 AM	US	Retail Sales YoY JUN		1.60%		1.10%
5:30 AM	US	Retail Sales Ex Gas/Autos MoM JUN		0.40%		0.20%
5:55 AM	US	Redbook YoY JUL/15		-0.40%		
6:15 AM	US	Industrial Production MoM JUN		-0.20%	0%	0.20%
6:15 AM	US	Industrial Production YoY JUN		0.20%		-0.50%
6:15 AM	US	Manufacturing Production MoM JUN		0.10%	0%	-0.10%
6:15 AM	US	Capacity Utilization JUN		79.60%	79.50%	79.40%
6:15 AM	US	Manufacturing Production YoY JUN		-0.30%		-1.30%
7:00 AM	US	Business Inventories MoM MAY		0.20%	0.20%	0.10%
7:00 AM	US	NAHB Housing Market Index JUL		55	56	56
7:00 AM	US	Fed Barr Speech				
7:00 AM	US	Fed Gibson Speech				
7:00 AM	US	Retail Inventories Ex Autos MoM MAY		-0.30%	0.00%	0.00%
1:00 PM	US	Net Long-term TIC Flows MAY		\$127.8B		
1:00 PM	US	Foreign Bond Investment MAY		\$92.2B	\$47.0B	
1:00 PM	US	Overall Net Capital Flows MAY		\$48.4B	\$180.5B	
1:30 PM	US	API Crude Oil Stock Change JUL/14		3.026M		
Wednesday July 19 2023			Actual	Previous	Consensus	Forecast
4:00 AM	US	MBA 30-Year Mortgage Rate JUL/14		7.07%		
4:00 AM	US	MBA Mortgage Applications JUL/14		0.90%		
4:00 AM	US	MBA Mortgage Refinance Index JUL/14		416		
4:00 AM	US	MBA Mortgage Market Index JUL/14		208.4		
4:00 AM	US	MBA Purchase Index JUL/14		165.3		
5:30 AM	US	Building Permits Prel JUN		1.496M	1.5M	1.462M
5:30 AM	US	Housing Starts MoM JUN		21.70%		-10.20%
5:30 AM	US	Building Permits MoM Prel JUN		5.60%		-2.30%
5:30 AM	US	Housing Starts JUN		1.631M	1.48M	1.465M
7:30 AM	US	EIA Crude Oil Stocks Change JUL/14		5.946M		
7:30 AM	US	EIA Gasoline Stocks Change JUL/14		-0.003M		
7:30 AM	US	EIA Cushing Crude Oil Stocks Change JUL/14		-1.605M		
7:30 AM	US	EIA Distillate Fuel Production Change JUL/14		0.236M		
7:30 AM	US	EIA Heating Oil Stocks Change JUL/14		0.439M		
7:30 AM	US	EIA Refinery Crude Runs Change JUL/14		0.629M		
7:30 AM	US	EIA Distillate Stocks Change JUL/14		4.815M		
7:30 AM	US	EIA Gasoline Production Change JUL/14		-0.158M		
7:30 AM	US	EIA Crude Oil Imports Change JUL/14		0.599M		
8:30 AM	US	17-Week Bill Auction		5.26%		
10:00 AM	US	20-Year Bond Auction		4.01%		
6:15 PM	CN	Loan Prime Rate 1Y		3.55%		3.55%
6:15 PM	CN	Loan Prime Rate 5Y JUL		4.20%		4.20%
9:00 PM	ID	Foreign Direct Investment YoY Q2		20.20%		
Thursday July 20 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	Initial Jobless Claims JUL/15		237K	242K	242K
5:30 AM	US	Philadelphia Fed Manufacturing Index JUL		-13.7	-10.4	-9
5:30 AM	US	Philly Fed Business Conditions JUL		12.7		
5:30 AM	US	Philly Fed CAPEX Index JUL		9.9		
5:30 AM	US	Philly Fed Employment JUL		-0.4		
5:30 AM	US	Philly Fed New Orders JUL		-11		
5:30 AM	US	Philly Fed Prices Paid JUL		10.5		

5:30 AM	US	Jobless Claims 4-week Average JUL/15		246.75K		241K
5:30 AM	US	Continuing Jobless Claims JUL/08		1729K	1730K	1732.0K
7:00 AM	US	Existing Home Sales MoM JUN		0.20%		-1.20%
7:00 AM	US	Existing Home Sales JUN		4.3M	4.21M	4.25M
7:00 AM	US	CB Leading Index MoM JUN		-0.70%	-0.60%	-0.40%
7:30 AM	US	EIA Natural Gas Stocks Change JUL/14		49Bcf	40Bcf	
8:30 AM	US	4-Week Bill Auction		5.21%		
8:30 AM	US	8-Week Bill Auction		5.23%		
9:00 AM	US	15-Year Mortgage Rate JUL/19		6.30%		
9:00 AM	US	30-Year Mortgage Rate JUL/19		6.96%		
10:00 AM	US	10-Year TIPS Auction		1.40%		
Friday July 21 2023			Actual	Previous	Consensus	Forecast
10:00 AM	US	Baker Hughes Oil Rig Count JUL/21				
10:00 AM	US	Baker Hughes Total Rig Count JUL/21				
Monday July 24 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	Chicago Fed National Activity Index JUN		-0.15		0.2
6:45 AM	US	S&P Global Composite PMI Flash JUL		53.2		52.6
6:45 AM	US	S&P Global Manufacturing PMI Flash JUL		46.3		46
6:45 AM	US	S&P Global Services PMI Flash JUL		54.4		54
8:30 AM	US	3-Month Bill Auction				
8:30 AM	US	6-Month Bill Auction				
10:00 AM	US	2-Year Note Auction		4.67%		
	US	Michigan Consumer Expectations Prel JUL		61.5	61.8	61.7
7:00 AM	US	Michigan Current Conditions Prel JUL		69	70.4	69.1
7:00 AM	US	Michigan Inflation Expectations Prel JUL		3.30%	3.30%	3.20%
10:00 AM	US	Baker Hughes Oil Rig Count JUL/14		540		
10:00 AM	US	Baker Hughes Total Rig Count JUL/14		680		
6:30 PM	CN	House Price Index YoY JUN		0.10%		0.50%

JAKARTA (Head Office)

Gedung Sucaco Lt 3
JL. Kebon Sirih Kav. 71
Jakarta Pusat – 10340
Telp : +622139836420

SEMARANG

JL. Sembodro No. 12A, Plomblokan
Kec. Semarang Utara, Kota Semarang
Jawa Tengah – 50171
WA : +6281808054623
Telp : +62243512068

SURABAYA

Ruko Galeri Bukit Indah
(Pakuwon Indah) RK03-001, Kel. Lontar
Kec. Sambikerep, Surabaya, Jawa Timur
WA : +62 856-7279-999
Telp : +623198700528

Telp : +62 21 3983 6420

Fax : +62 21 3983 6422

Email:

admin.aonline@erdikha.com

afo.elit@erdikha.com

Career: hrd@erdikha.com

Disclaimer :

The information contained herein has been compiled from sources that we believe to be reliable. No warranty (express or implied) is made to the accuracy or completeness of the information. All opinions and estimates included in this report constitute our judgment as of this date, without regards to its fairness, and are subject to change without notice. This document has been prepared for general information only, without regards to the specific objectives, financial situation and needs of any particular person who may receive it. No responsibility or liability whatsoever or howsoever arising is accepted in relation to the contents hereof by any company mentioned herein, or any their respective directors, officers or employees. This document is not an offer to sell or a solicitation to buy any securities. This firms and its affiliates and their officers and employees may have a position, make markets, act as principal or engage in transaction in securities or related investments of any company mentioned herein, may perform services for or solicit business from any company mentioned herein, and may have acted upon or used any of the recommendations herein before they have been provided to you. Available only to person having professional experience in matters relating to investments.